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OPENING INTRODUCTORY SESSION (12th April 2021, 16:00 Kyiv time)

- Transport infrastructure as a driver of growth and transformation of the Ukrainian economy
- How will government deliver the ambitious National Transportation Strategy and Action Plan
- What are the legislative and institutional reforms for developing and modernising the transport sector?
- Role of International Financial Institutions how the IFIs are supporting the sector
- What can Ukraine learn from international experience in financing and delivering mega-projects?
- Realising Ukraine's potential as an international transport hub



VLADYSLAV KRYKLII

Minister of Infrastructure of Ukraine



OLGA MAGALETSKA Head of Office

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Regional Manager, Ukraine, Belarus & Moldova International Finance Corporation



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Team Leader, EU-funded project "Assistance to the Ukrainian authorities for establishment of National Transport Model and Master Plan"



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Expert, EU-funded project "Assistance to the Ukrainian authorities for establishment of National Transport Model and Master Plan"

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FOCUS ON PORTS (13th April 2021, 16:00 Kyiv time)

- Lessons learned from implementing port concession .
- Port privatisations when and which ports?
- What is needed to make Ukrainian ports competitive?
- What are the key strategic priorities for the USPA?
- Productively engaging with the private sector
- Inland waterways realising the unexploited potential
- The input and role of the International Financial Institutions how the IFIs are supporting the sector





Expert, EU-funded project "Assistance to the Ukrainian authorities for establishment of National Transport

Model and Master Plan"

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DANIEL BILAK

Senior Counsel Kinstellar



NATALIYA FORSYUK

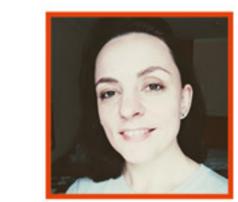
Deputy Minister of infrastructure of Ukraine

FOCUS ON ROADS (14th April 2021, 16:00 Kyiv time)

- Focus on government policy, achievements in the first year of the major road-building programme and what will be delivered in 2021
- Key features of the Road PPP programme and an overview of the 6 pilot projects
- Learning from international experience when deciding how best to finance and deliver major transport infrastructure projects. Case studies from neighbouring countries
- Outlining the programme for the development of the road sector, including through the concession mechanism
- The input and role of the International Financial Institutions how the IFIs are supporting the road-building programme
- Highlights of the programme for the development and modernisation of the road network and conclusions from current studies by the IFIs. How will the funds from the latest loan agreements be utilised?
- The introduction of toll road concessions. What is the timescale and which will be the first projects? How bankable and financially attractive is the model to investors / concessionaires?
- The outlook for the development of autobahns and of ring roads around Kyiv and other major cities
- Realising Ukraine's transit potential in the international system of transport corridors













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OLEKSANDR **KUBRAKOV**

Head | Ukravtodor OLEKSANDRA AZARKHINA

Director, Reform Support Team Ukravtodor

OKSANA ZATVORNYTSKA

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FOCUS ON RAIL (15th April 2021, 16:00 Kyiv time)

- The timescale for the concessions of railway stations when this year will they be launched and what will the key features of such agreements be?
- Progress in the **unbundling of UZ** as a key step in the process of European integration
- What is the outlook for the development of a national high-speed rail network?
- Update on the electrification project. When are the tender winners announced and what is the timescale for the project's implementation?
- Activity to date and future plans of UZ to access the international capital markets. Focus on plans to conduct an international IPO and investor sentiment to date
- Progress to date in raising levels of corporate governance at UZ. What has the Supervisory Board achieved to date and what is its key focus of attention?
- Outlining UZ's plans to overhaul and update its rolling stock
- The outlook for opening up the rail network for private rail operators when will the first pilots take place?



OLEKSANDR PERTSOVSKYI

CEO, Passenger Company **Ukrainian Railways**



IRYNA KOSHEL

Director, Reform Support Team Ministry of Infrastructure of Ukraine



ISTVAN HEINCZINGER

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OLEG KUDASHOV



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ADAM DR. TALOSI

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Legal Director & Member of the Board East-West Intermodal Logistics



DANIEL BILAK

Senior Counsel Kinstellar



Senior Project Manager,



FOCUS ON AIRPORTS (16th April 2021, 16:00 Kyiv time)

- To what extent will the drop in **airport revenue and passenger numbers** due to the pandemic impact planned investments in . airport development?
- Which airports will be put forward to be managed by **concession** and what is the preferred model?
- Regional airports as a key growth area. How best to attract the necessary financing and management expertise for . modernisation and upgrading
- The outlook for private sector development of airports spotlight on Kyiv Sikorsky and Dnipro
- Which **2nd tier** airports are to be included in the 'Big Construction' programme?



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ADNAN

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Transport Model

and Master Plan"

KHOMYAKOV Head | State Agency for Infrastructure

REFORM

SUPPORT TEAM



Projects of Ukraine

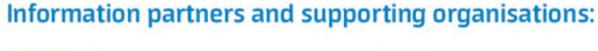


Airport





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OF INFRASTRUCTURE OF UKRAINE



